



CIN: L40103GJ2012PLC072005

August 11, 2023

To,

National Stock Exchange (NSE),
Exchange Plaza,
Plot no. C/1, G Block,
Bandra Kurla Complex
Bandra (East),
Mumbai - 400 051.

Sub.: Outcome of (03/2023-24) Board Meeting
Company Symbol - FELIX

This is to inform you under Regulation 30 and any other regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that a meeting of the Board of Directors of the Company was held on 11th August, 2023 and the said meeting commenced at 3:15 p.m. and concluded at 4:00 p.m. In that meeting the Board has decided the following matters:

1. Considered and allotted 22, 90,000 (Twenty Two Lakhs Ninety Thousand) Equity Shares of the Company at a price of Rs. 41/- including Premium of Rs. 31/- per share to the allottees as mentioned in Annexure-A upon conversion of 22,90,000 warrants out of total 73,50,000 warrants as earlier issued and allotted on preferential basis to Promoter and Non-Promoter Group under the terms of SEBI (Issue of Capital & Disclosures Requirement) Regulation, 2018.

Kindly take the same on your record.
Thanking you,

Yours faithfully,
FOR FELIX INDUSTRIES LIMITED

Ritesh Vinay Patel
Managing Director
(DIN: 05350896)

FELIX INDUSTRIES LIMITED

REGISTERED / CORPORATE OFFICE :

208, Devshruti Complex, Opp. HCG Hospital, Nr. Mithkhali Cross
Road, Ellisbridge, Ahmedabad - 380 006, Gujarat, India.

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ANNEXURE A

LIST OF THE ALLOTTEES TO WHOM EQUITY SHARES ALLOTTED UPON CONVERSION OF WARRANTS

| Sr. No. | Name of the Holder of Convertible Warrants | Category | No. of Equity Shares Allotted upon conversion of warrants |
|----------------|---|-----------------|--|
| 1 | Felix Nano Synthesis Private Limited | Promoter Group | 890000 |
| 2 | Shyam Taparia | Non- Promoter | 50000 |
| 3 | Prajal Bhandari | Non- Promoter | 250000 |
| 4 | Srestha Finvest Ltd | Non- Promoter | 850000 |
| 5 | Meet Narendra Mehta HUF | Non- Promoter | 250000 |
| | Total | | 22,90,000 |

FOR FELIX INDUSTRIES LIMITED

Ritesh Vinay Patel
Managing Director
(DIN: 05350896)